



Date: April 23, 2024

To,
The Manager,
Listing Department
The National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

NSE Symbol: VR | ISIN: INEQQM01017

Subject: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2024.

Dear Sir/Ma'am,

Please find enclosed herewith Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended March 31, 2024, issued by M/s. Samdani Shah & Kabra, Practicing Company Secretary.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

For V R INFRASPACE LIMITED

RIYA BONNYKUMAR ASWANI
Company Secretary & Compliance Officer

Encl.: As above

V R INFRASPACE LIMITED

(Formerly known as V R INFRASPACE PRIVATE LIMITED)

Registered office: National Trade Center, N. H. 8, Opp. L & T, Bapod, Vadodara – 390019, Gujarat, India.

CIN: U45203GJ2015PLC085400

E-Mail ID: info@vrinfraspacE.com | **Contact No.:** +91 9737118885 | www.vrinfraspacE.in

Reconciliation of Share Capital Audit Report

[As per Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018]

1	Quarter Ended	:	March 31, 2024				
2	ISIN	:	INE0QQM01017				
3	Face Value	:	Rs. 10/- (Ten)				
4	Name of the Company	:	V R Infraspac Limited (Formerly Known as V R Infraspac Private Limited)				
5	Registered Office Address	:	National Trade Center N. H. 8, Opp. L & T, Bapod, Vadodara - 390019, Gujarat, India				
6	Correspondence Address	:	As per Sr. # 5 above.				
7	Telephone No.	:	+91 9737 1188 85				
	Fax No.	:	-				
8	Email Address	:	info@vrinfraspac.com				
9	Names of the Stock Exchanges where Company's securities are listed	:	National Stock Exchange of India Limited (NSE) [EMERGE SME Platform of NSE ¹]				
				Number of Shares		% of Total Issued Capital	
10	Issued Capital	:		88,80,000		100.00	
11	Listed Capital (Exchange wise) - NSE	:		88,80,000			
12	Shares held in dematerialized form - CDSL	:		85,44,000		96.22	
13	Shares held in dematerialized form - NSDL	:		3,36,000		3.78	
14	Shares held in Physical form	:		0		0.00	
15	Total No. of Shares (12+13+14)	:		88,80,000		100.00	
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)					Not Applicable	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars *	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for SE
	Initial Public Offer ²	2,400,000	Yes [Refer Note # 1]	NSE	Yes	Yes	--
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes / No) If not, updated up to which date	:	Yes				
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	Not Applicable				



RSC0324VRIL

702, Ocean, Sarabhai Compound, Near Centre Square Mall, Dr. Vikram Sarabhai Road, Vadodara-390023.
Ph: +91 265 2988933-2311933, 9723462962. E-mail: cssamdani@gmail.com

20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, Reason why?	:	Not Applicable		
21	Mention the total no. of requests, if any, confirmed after 21 days, and the total no. of requests pending beyond 21 days with the reasons for delay:				
	Total No. of demat request	:	No. of requests	No. of shares	Reasons of delay
	Confirmed after 21 day	:	0	0	-
	Pending for more than 21 days	:	0	0	-
22	Name, Telephone & Fax No. of Compliance Officer of the Company	:	Ms. Riya Aswani Company Secretary & Compliance Officer Ph. # +91 9737 1188 85 Fax # –		
23	Name, Address, Tel. & Fax No., Regn. No. of Certifying CA/CS	:	S. Samdani Samdani Shah and Kabra Company Secretaries 702, Ocean, Sarabhai Compound, Near Centre Square Mall, Dr. Vikram Sarabhai Road, Vadodara - 390 023, Gujarat, India. Ph. # 9723462962, Fax # – CP # 2863		
24	Appointment of common agency for Share Registry work	:	Link Intime India Pvt. Ltd. [SEBI Reg. No. INR000004058] C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India.		
25	Any other detail that the certifying CA / CS may like to Provide (e.g. BIFR, company delisting from SE, Company changed its name etc.)	:	Pursuant to approval of the Members of the Company and the Central Government, the Company has been converted from Private Limited to Public Limited and Certificate of Incorporation consequent upon conversion to Public Company has been issued by the Ministry of Corporate Affairs vide its letter dated August 10, 2023. Accordingly, the name of the Company has been changed from V R Infraspace Private Limited to V R Infraspace Limited, with effect from August 10, 2023.		

Notes:

- In-principal Approval for listing of upto 24,00,000 Equity shares (through Initial Public Offering) have been given by the National Stock Exchange of India Limited ('NSE') vide its Letter dated 19-02-2024. Further, As per NSE letter dated 11-03-2024, 88,80,000 Equity Shares of the Company having face value of Rs. 10/- each, are listed and admitted to dealings on the EMERGE SME platform of NSE, effective from 12-03-2024.
- The Company had allotted 24,00,000 Equity Shares on 07-03-2024 pursuant to Initial Public Offering (which opened for subscription on 04-03-2024 and closed on 06-03-2024), at a price of Rs. 85/- per Equity Share (including a premium of Rs. 75/- per Equity Share). Further, the said Equity Shares were issued in demat form only and credit of said Equity Shares into the demat accounts of allottees, by way of corporate action, have been confirmed by CDSL and NSDL on 11-03-2024 vide their letters dated 11-03-2024.



S. Samdani
 Partner
Samdani Shah and Kabra
 Company Secretaries
 CP No. 2863

ICSI Peer Review # 1079/2021
ICSI UDIN: F003677F000205252

Place: Vadodara | Date: April 22, 2024

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